



Grid Responsive Charging Networks

National Governors Association
Electric Vehicle Grid Integration Summit
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Clean + Modern Grid

Utility Business Models | Regulatory Innovation | Grid Integration | Transportation Electrification



Who Are We?



A membership organization



Founded in 1992

Staff of ~50
Budget of ~\$10M



Research,
Education,
Collaboration &
Standards

Based in
Washington, D.C.



Unbiased

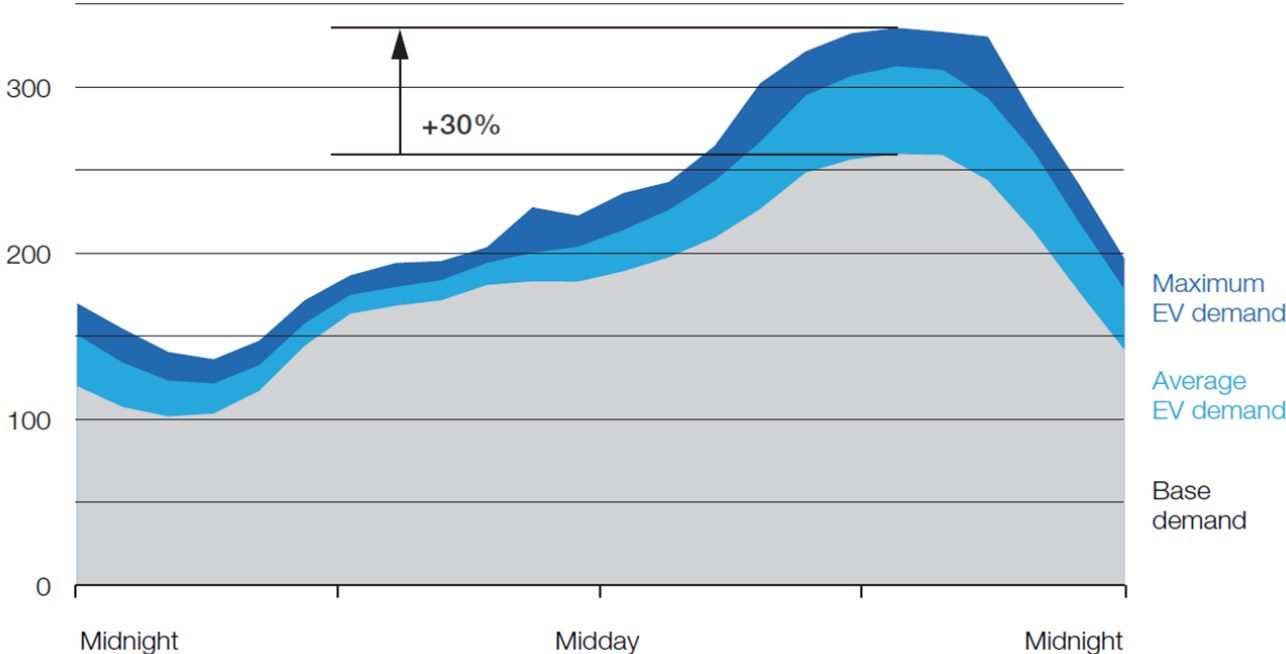
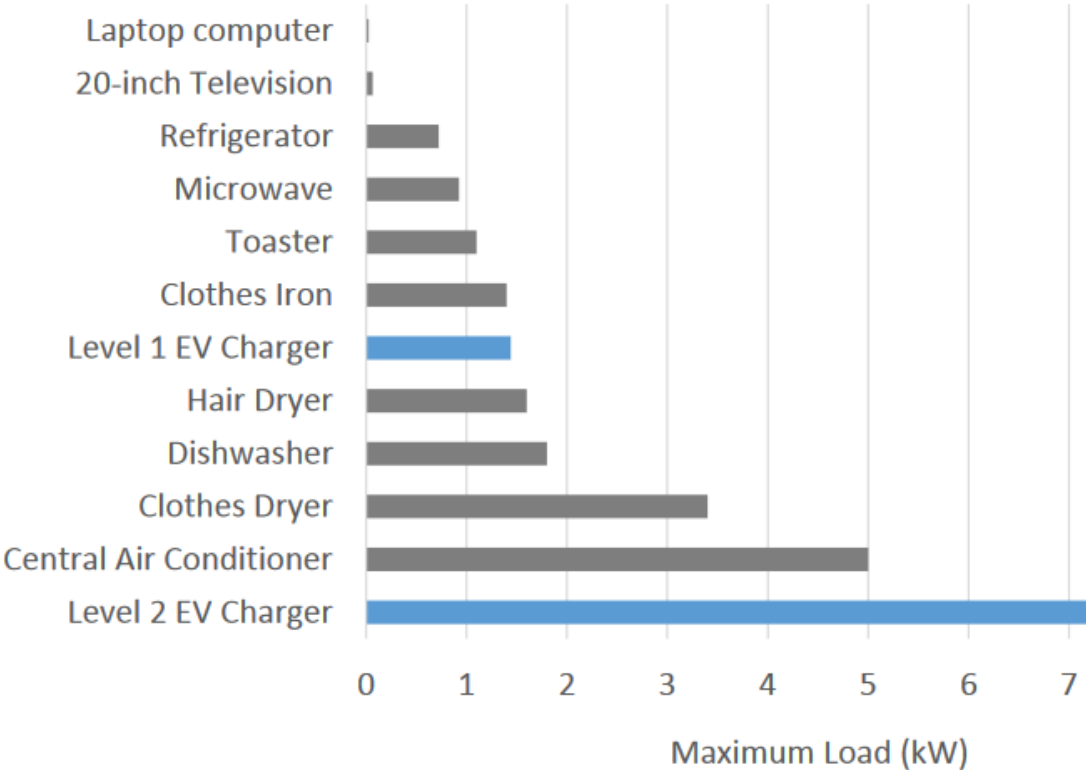
No Advocacy –
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Technology
Agnostic

Impact of residential EV charging

The next generation of EV charging could have significant impacts on peak demand.

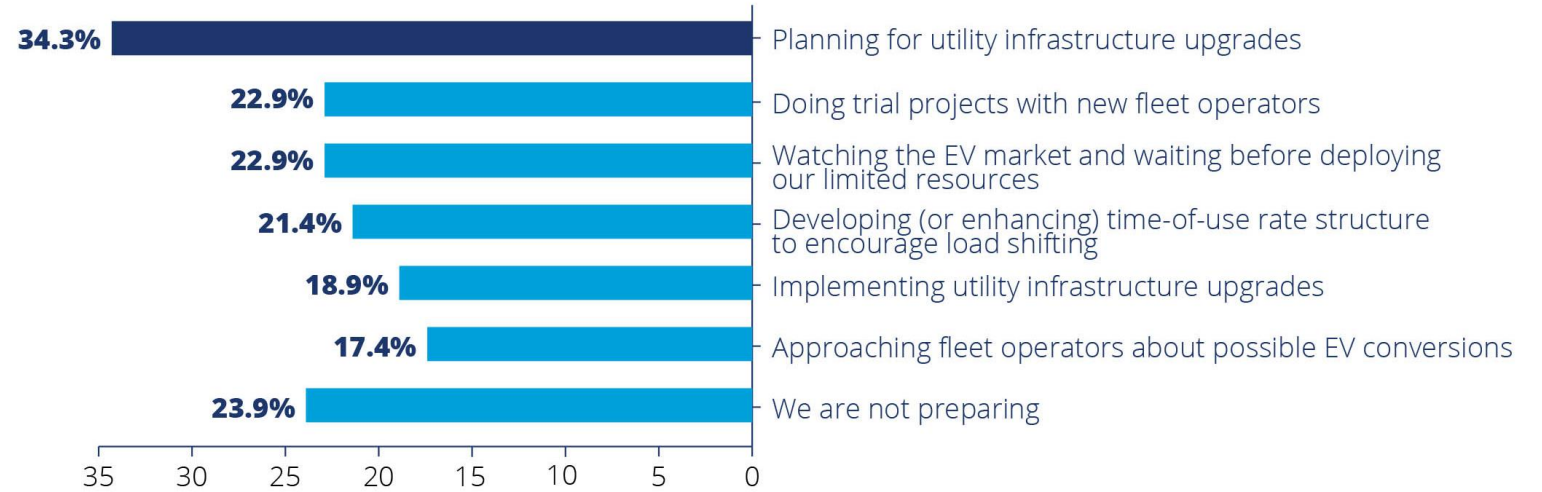


Source: Synapse Energy, 2019.

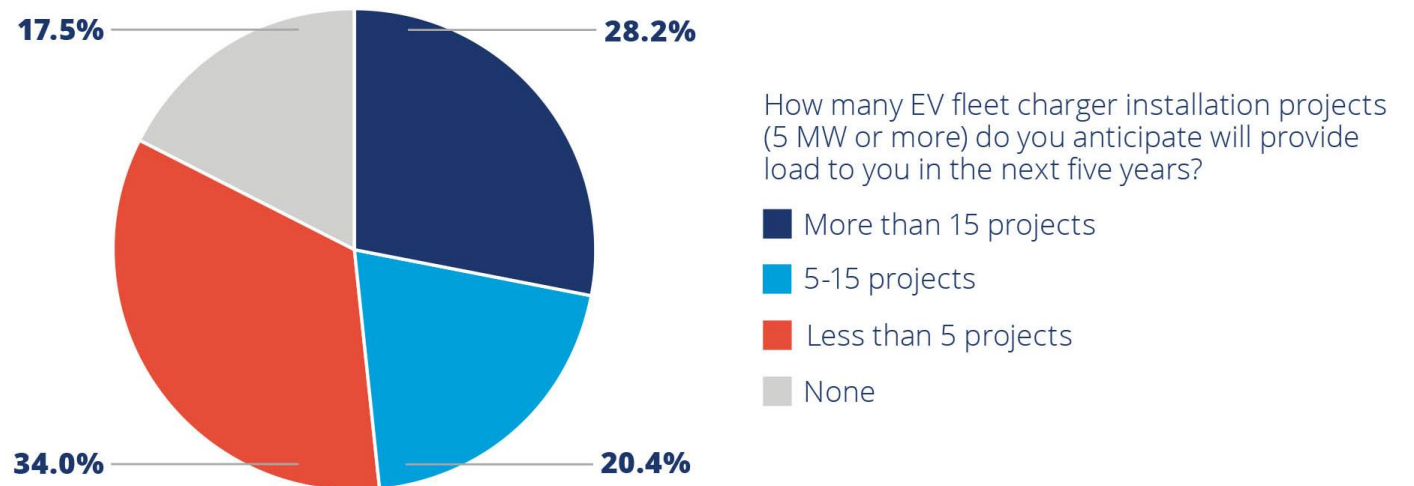
Impact of fleet electrification

Most utilities are not adequately preparing...

...even though ¾ of utilities expect >5 EV fleet projects of 5 MW+



Source: Black & Veatch, Strategic Directions: Electric Survey Results 2019. N=892.¹²



Source: Black & Veatch, Strategic Directions: Electric Survey Results 2019.²²

Vehicle-Grid Integration Overview

Passive

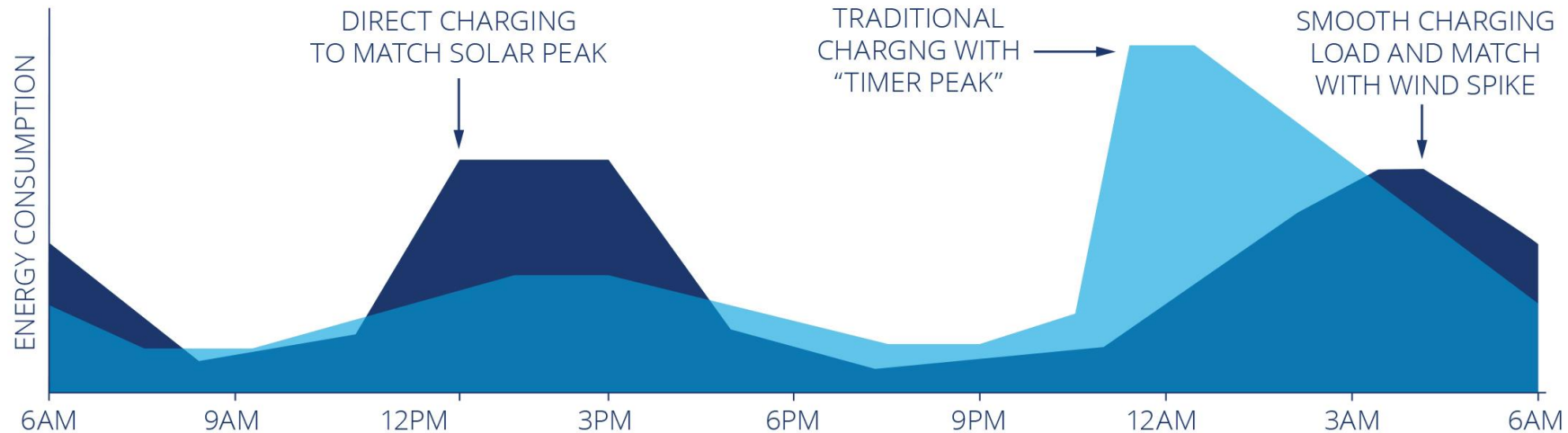
Behavioral Load Control

- ❖ Choice
- ❖ User experience
- ❖ Timing is key
- ❖ Grid Operator Considerations

Active

Direct Load Control

- ❖ User experience
- ❖ Transport Layer
- ❖ Messaging Protocol/ Standard
- ❖ Grid Operator Considerations



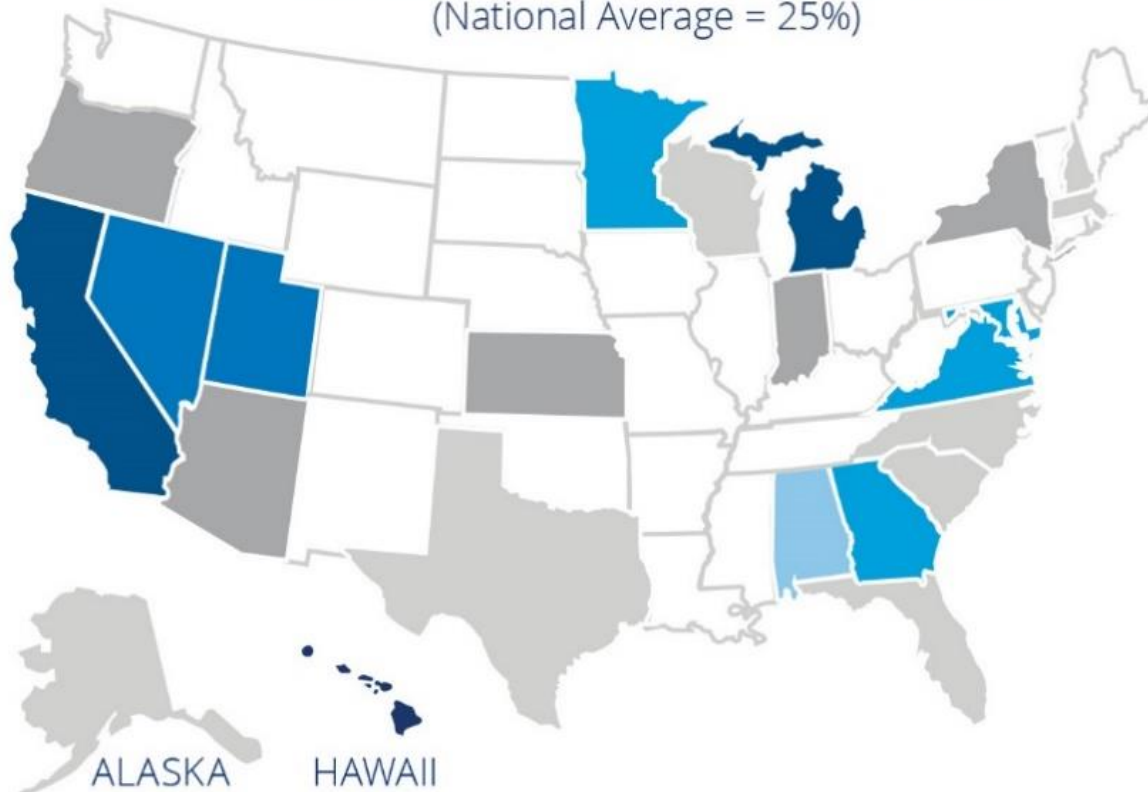
Source: BMW of North America, 2016 with edits by Smart Electric Power Alliance, 2017

Note: The light blue area illustrates the impacts of a hypothetical TOU residential charging rate with the lowest rate period beginning at 11 pm. The dark blue area shows how managed charging could distribute charging loads with peaks in renewable energy generation.

Passive Load Management

Percent of Residential Customers in Each State with Access to Time-Varying EV Rates

(National Average = 25%)



28 investor-owned utilities,
12 municipal utilities, and
10 electric cooperatives

18 pilot programs,
46 fully implemented
residential rates

Of the 64 EV rates, **58** were TOU rates,
1 was a subscription rate with an on-peak adder,
and **5** were off-peak credit programs.

How the rate applies to the home load:

- **35** rates apply to the **total household energy consumption**, including the EV charging load.
- **21** rates **apply strictly to EV charging**. These rates typically require the installation of a second meter or submeter, and two rates are metered from a submeter in the EV charger itself.
- **8** rates allowed customers to **choose between whole home or EV-only options**.

Source: Smart Electric Power Alliance & The Brattle Group, 2019.

Active Load Management

How a State Could Support

- Define value of managed charging
- Initiating a task force to discuss and define:
 - Communications protocols and standards
 - Pilots/demonstration projects that supports proof of concept for aggregation strategies
 - State goals for managed charging

Figure 4: Grid-EV Communications Architectures: Where Decisions Are Made

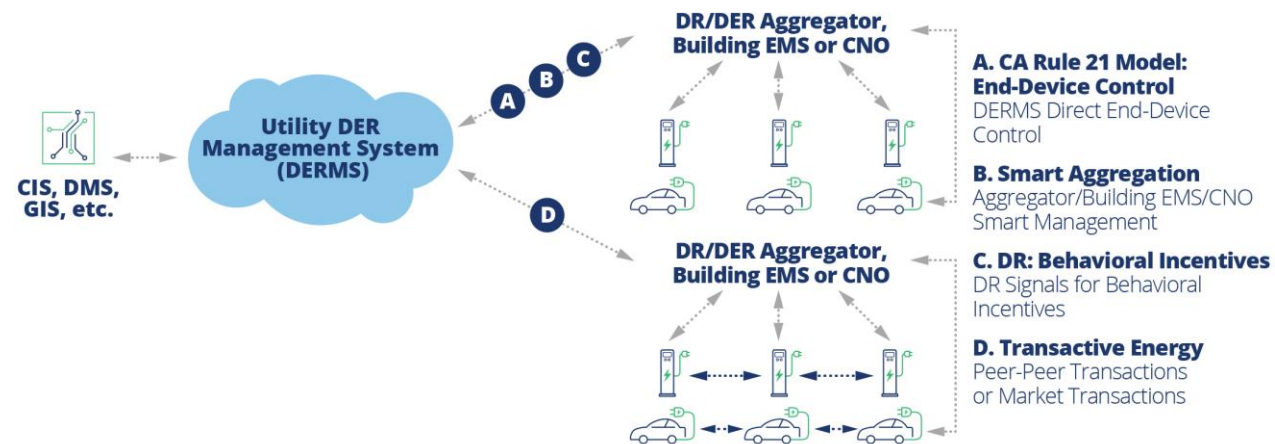
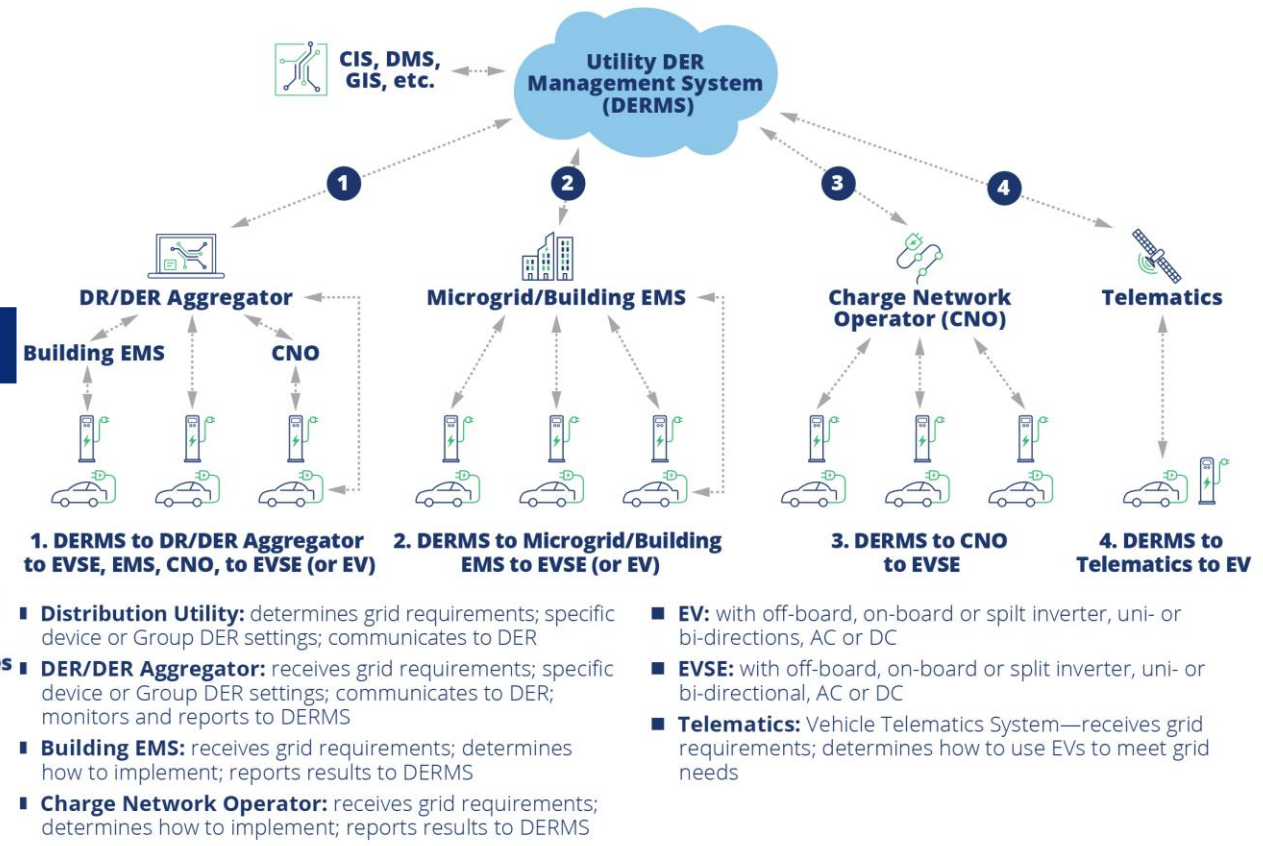


Figure 3: Grid to EV Communications Architectures



Source: Smart Electric Power Alliance, 2020.

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